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Logging In To SMART Temps

1. Open your web browser and go to www.smart-temps.com



- 2. Click on the Login button in the top right corner.
- 3. Enter your assigned username and password.
- 4. Make sure the "I agree to terms of use" box is checked and click on the **Submit Login** button.

Note: If you forget your password, simply click on the **Forgot Password?** link and enter your email address.

SMA	RTEMPS.	877.272.3111 Contact Us Login
	HOME WHY SMART TEMPS HOW IT WORKS ABOUT US FAQS TEST	TIMONIAL S
	Forgot Password	
	Existing customers use the form below to retreive your password.	
	Email:	
	Lookup Password	

Opening Screen & User Options

- Locate your full name on the top left of the Web site screen, and click to activate the drop down box.
 - **Logout** logs you out of your user account and out of the SMART Temps system.
 - **Options** is where you edit your log in and contact information.

	ogout Options	KEPERTS CALING			e most recent tem	peratures a	long with the recorded	ime will b
SMAR	RT Guards™ Temp	eratures SM	IART Shie	lds™ Flow o	fFood			
		All Categories	IART Shie		FFood Export / Print •	Status •	Active Only *	
	tion				Export / Print •	Status • Temp	Active Only *	24h Hig
Descrip	tion	All Categories		Refresh	Export / Print -		2	24h Hig 15

Once you select Options from the drop down box, a User Options pop-up box will appear.

- Modify User tab allows you to modify your user information.
 - **Title** The user's work title. (Ex. Director).
 - Name Type the user's full name
 - Short Name Type the name the user would like to see on the Shield (Typically first name only)
 - **Username** Edit your username for logging in.

User Options		×
Modify User	Contacts Roles Logs	
Title:		Â
Name:	John Doe	
Short Name:	John	
Username:	johndoe	-
Password:	•••••	E
Confirm:	•••••	
Weekly Report:		
Shield Only:		-
Delete User Sav	e Changes	

- o Password Select a password to be used for the user's SMART Temps account.
- o Confirm Re-type your selected password for verification.
- Weekly Report Check this box if you would like to receive a weekly summary of Guard and Shield Temperatures. (Director Only)
- **Shield Only** Check this box if the user is to have access to the SMART Temps Shield device ONLY. If you would like the user to have access to the Web site as well, do not check this box.
- **Delete User** Select this command only if you wish to terminate the user from having access to the SMART Temps account. (This will remove the user from all alerts and Shields also)
- **Save Changes** *Important!* Remember to select this command after making any and all changes to insure your edits are saved.

Contacts tab allows you to edit your list of user contacts.

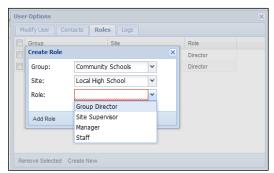
- Remove Selected Allows you to remove unwanted contact information.(ie. Old email addresses and phone numbers)
- **Create** Allows you to create a new email address or new phone number.
- Modify Allows you to make changes to current contact information. For example, changing an email address or phone number.

se	r Options										×		
М	odify User	Contac	ts	Roles	Logs								
	Carrier		Addre	SS			Time		Ord	er			
	Email	j	johndo	e@abc.	com		Always						
	Phone		555-12	23-4567			Always		1				
		Use	r Opti	ions									×
		M	odify l	Jser	Contac	Roles	Logs						
			Carri	ier	A	ddress				Time		Order	
	move Selected			ſ							>	<	
10	move Selected				Type:	[~	1	
					Addre	Le la	******						
						L							
					Order								
					Cance	Add Cont	tact						
γ	nail			ι									
		_											
		Re	move	Selected	Create	e Modify	Set Alert	Timefr	ame t	for Select	ed		

 Set Alert Timeframe for Selected - You will be able to view this command after you create a new contact and check back. This window allows you to set the times that the contact methods will be used.(red = user will not be contacted, green = user will be contacted)

Us	er Modify			_				7											×		
Alert Time I				Loni	tacts																
Turn On Sel	lected	Tur	n Of	f Sele	ected		Save	Cha	nges												
Sunday Aonday Tuesday Vednesday Thursday Triday Saturday hoose a sele election.	ection c																			ne	
R	lemove	Sele	cted	I Cr	eate	Мо	dify	S	et Al	ert T	īmet	ram	e foi	Se	lecte	d					

- Roles tab:
 - Used to assign additional roles or privileges to SMART Temps users.
 - Remove Selected Once you check the box located next to the Group name, you can select this command to remove the user from an assigned role.
 - **Create New** Allows you to create a new role for the user.
- Logs tab:
 - By selecting the drop down menu, Send Logs you can opt to choose when, or if, you would like to have a hard copy of the temperature logs emailed to you in a comma delimited (CSV) format at the end of each month.
 - Next, check the box(es) corresponding to the site(s) you wish to receive logs for.
 - Once you have made the necessary changes, please click Save Changes to insure that your edits will be made.



Modify User Contac	ts Roles Logs	
end Logs: Never	v	
Log Ty Never	ename	
Hig	cal High School	
Elementary	Local High School	
Elementary	Local High School	
Elementary	Local High School	
High	Local High School	
Middle	Local High School	
Elementary	Local High School	
Elementary	Local High School	

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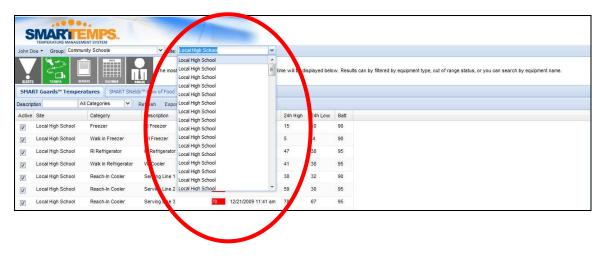
Group

Displays the name of the school district currently being viewed.

	ENT SYSTEM		1					
John Doe 👻 Group: Commu	nity Schools	Ste: Local Hig	h School	*				
	nity Schools nity Schools example curveue	mo: recent ter	nperatures a	long with the recorded ti	me will be di	splayed belo	w. Result	ts can by filtered by equipment type, out of range status, or you can search by equipment name.
SMART Guards empera	atures SMART Shi	elds** Flow Food						
Description A	Categoria	Refresh Export / Print •	Status •	Active Only -				
Active Site	Category	Description	Temp	Time	24h High	24h Low	Batt	
Local High School	Freezer	RI Freezer	15	12/21/2009 11:40 am	15	10	90	

Site

Enables you to select the school in which you would like to retrieve information about. (Managers will only be able to view sites they are assigned to; directors will be able to see all sites)



Note: "View All" will let you view all temps at once (Director Only)

The Alerts section will display all units outside the designated safe range (at the current time).

Note: You will not receive a phone call, email, or other alert unless you specified and assigned to receive alerts.

The **SMART Guards** tab provides a listing of the equipment that is currently out of range. (This does not mean an alert will be sent, unless the average is out of range for over two hours, batteries are below desired level, or there has been inactivity over the acceptable time period).

	Default Levels		
		Low	<u>High</u>
Warmers		135	200
Refrigerators		33	41
Milk Coolers		33	41
Freezers		0	10

SMARI up: Community Schools Y Site: Local High School * All of the alerts from the equipment at the selected location are displayed by defau SMART Guards™ SMART Shields Active + All Alerts + Start 12/19/2009 C End 12/21/2009 Export / Print + Search: Site Category Monitor Temp Time Туре 37 11/30/2009 08:56 am Local High School High Temperature Walk In Freezer Walk In Freezer Reach-In Cooler Reach-In Cooler Line 2 11/30/2009 11:21 am High Temperature Local High School 48 Local High School Walk In Refrigera. Walk In Refrigerator 11/30/2009 09:56 am Low Temperature 24 Local High School Milk Cooler Milk Cooler 11/30/2009 08:22 am High Temperature Local High School Store Room Store Room 11/30/2009 02:56 am No Activity .ocal High School 11/30/2009 08:45 am Low Battery Freezer Freezer

The **SMART Shields** tab displays all the activity alerts from use of the Shield(s) at the selected site(s).

Default Levels

Cooking (Hot)	<u>Low</u> 165	<u>High</u> 200
Holding (Hot)	135	200
Serving (Hot)	135	200
Receiving (Hot)	135	200
Prepping (Cold)	33	41
Holding (Cold)	33	41
Serving (Cold)	33	41
Receiving (Cold)	33	41
Receiving (Frozen)	0	10

John Doe • Group:	Community Sch	nools	* :	Site: Local High School			¥		
V 400	and the second s								
MURITS TEMPS	SMART Shiek			of Food items that have		it of ri	ange are displayed fi	or the selected data ran	ge. S
Search:	Active	All Alerts Sta	rt 12/01/	2009 📑 End 12/22/20	09 🖻	Exp	ort / Print 🔹		
Site	Step	Item	Temp	Time	Туре	LB	Action	User	
	Cook	Pizza	163	12/18/2009 12:51 pm	к	1	Cook Less Time	User	
Local High School						-			
Local High School Local High School	Hold	Tutti-Fruitti Salad	45	12/18/2009 11:52 am	к	1	Call Manager	User	
Construction of the construction of the		Tutti-Fruitti Salad Tutti-Fruitti Salad	45 48	12/18/2009 11:52 am 12/18/2009 11:51 am	к к	1	Call Manager Call Manager	User	
Local High School	Hold					1 1 1			

TEMPERATURES



The **SMART Guards** tab provides real time temperatures of the equipment. It allows you to monitor the temperature online, and keep track anytime equipment is not within the required range.

John Do	e • Group: Commu	nity Schools	Y Site: Local High S	chool	×				
ALLERTS			The most recent tempe	ratures a	long with the recorded ti	me will be di	splayed belo	v. Results ca	an by filtered by equipment type, out of range status, or you can search by equipment name.
SMAR	T Guards™ Temper	atures SMART Shield	ds ^{the} Flow of Food						
escript)		Il Categories 👻	Refresh Export / Print •	Status 🔻	Active Only *				
Active	Site	Category	Description	Temp	Time	24h High	24h Low	Batt	
V	Local High School	Walk in Freezer	Freezer 1838D	1	12/30/2009 08:51 pm	7	-3	75	
V	Local High School	Refrigerator	Serving Cooler #2 047660	35	12/30/2009 09:00 pm	44	29	75	
V	Local High School	Refrigerator	Serving Cooler 047650	21	12/30/2009 09:02 pm	40	19	75	
	Local High School	Walk In Refrigerator	Walk In Cooler 1838C	40	12/30/2009 08:53 pm	42	35	75	
V	Local High School	Milk Cooler	Milk Cooler #2 013471	48	12/30/2009 08:35 pm	50	32	75	
V	Local High School	Reach-In Cooler	Beverage Cooler 047656	46	12/30/2009 08:34 pm	46	37	75	
V	Local High School	Reach-In Cooler	Reach In 047638	41	12/30/2009 08:37 pm	46	38	75	

ALERTS	TEMPS	REPURTS	CALIMBAR	3	MINILLE	
SMART G	iuards™ Ten	nperatures	SMART	Shie	lds™ Flow of Food	
Description		All Categor	ies	Y	Refresh Export	t / Print • Status • Active Only •

Search Options and Button Description:

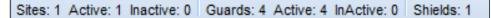
- **Description** Allows you to search by description name given to equipment.
- All Categories Provides a drop down list of categories to filter.
- **Refresh** Select this command to refresh the screen to reflect the most current temperatures.
- **Export/Print** Provides a drop-down screen that allows you to print the temperatures in a variety of formats.
 - **Print** Print out the current temps.
 - o Excel View current temps in Excel format
 - History Allows to you to print out past temperatures of all equipment.
- **Status** Provides a drop down list of options to view the status of different temperatures at your sites. Choose from the following:
 - Show All View all logged temperatures for your registered sites.
 - High Temperatures View all of the equipment with high temperature status only.
 - o Low Temperatures View all of the equipment with low temperatures status only.
 - **No Activity** View all of the equipment where there has been no recorded temperature activity.
 - **Low Battery** View of the equipment where there is a low battery warning for your SMART Guard devices.
- Active Only Provides a drop down menu that allows you to view the status of all of your SMART Guard Devices. Choose from the following:
 - Active Only View all of the current temperature monitoring equipment. (This selection is the default)
 - **InActive Only** Select this option to view inactive SMART Guard devices. (Any Guard that is present in a site but not currently in use and turned off)
 - Show All Select this option to view both active and inactive equipment.
 - Archived Equipment Select this option to view previous pieces of equipment that are no longer in use.

Active	Site	Category	Description	Temp	Time	24h High	24h Low	Batt
v	Local High School	Walk in Freezer	Freezer 1838D	1	12/30/2009 08:51 pm	7	-3	75
v	Local High School	Refrigerator	Serving Cooler #2 047660	35	12/30/2009 09:00 pm	44	29	75
_	Local Web Cabaal	Defriesseter	Convine Contra 047050	24	40/00/0000 00:00	40	40	75

Category Descriptions:

- Active Notes whether the equipment is active or inactive.
- Site Name of the site where the equipment being monitored is located.
- **Category** Describes the equipment being monitored.
- **Description** Unique description of the equipment being monitored.
- **Temp** Current temperature for the equipment being monitored.
- **Time** Last time the current temperature was taken.
- **24h High** The highest temperature the equipment has reached within the last 24-hours.
- 24h Low The lowest temperature the equipment has reached within the last 24-hours.
- Batt Status of the SMART Guard device's battery.

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Bottom of the Screen (Directors Only):

- Sites
 - Lists the total number of sites selected.
 - o Lists the total number of active sites.
 - o Lists the total number of inactive sites.
- Guards
 - Lists the total number of monitors listed.
 - o Lists the total number of active monitors.
 - Lists the total number of inactive monitors.
- Shields Lists the total number of Shields devices in use.

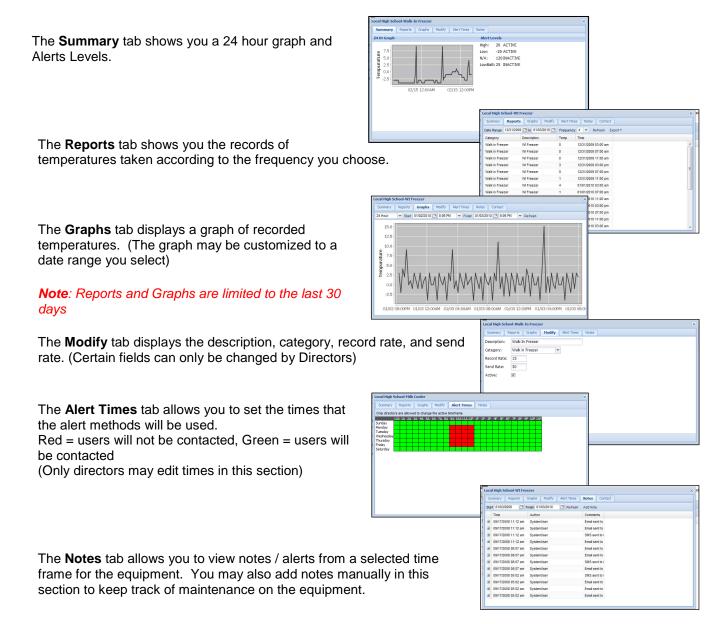
Note: Temperatures in **blue font** signify the temperatures read by the SMART Guard were too cold. Temperatures in **red font** signify the temperatures read by the SMART Guard were too hot. Temperatures in **black font** signify that no temperatures were received by the SMART Guard device for over two hours.

Possible reasons include: -Power could be out/dead battery -Network could be down

*All temperatures are logged and recorded in real time.

АЦЕЯТЯ ТЕМРЯ			equipm	ent at the selected location	on are displayed by de
SMART Guards™ SMART Shi	elds™				
Search: Acti	ve 🔹 All Alerts 👻	Start 01/19/2010 📑 End 01/	21/2010	Export / Print 👻	
Site	Category	Monitor	Temp	Time	Туре
Local High School	Walk In Freezer	Walk in Freezer	37	11/30/2009 08:56 am	High Temperature
Local High School	Reach-In Cooler	Reach-In Cooler Line 2	48	11/30/2009 11:21 am	High Temperature
Local High School	Walk In Refrigera	Walk In Refrigerator	24	11/30/2009 09:56 am	Low Temperature
Local High School	Milk Cooler	Milk Cooler	52	11/30/2009 08:22 am	High Temperature
Local High School	Store Room	Store Room	74	11/30/2009 02:56 am	No Activity
Local High School	Freezer	Freezer	27	11/30/2009 08:45 am	Low Battery

Equipment Details - To view more details on an individual piece of equipment, simply double click on the equipment name.



11

The SMART Shields Flow of Food tab logs temperatures taken manually during the SMART Shields Flow of Food process.



Search Options and Button Description:

- Item Allows you to search a food item by name.
- Start and End Select the range of time you wish to view your Flow of Food.
- The calendar icon next to the **Start** and **End** descriptors allows you to select the date from a drop-down calendar. Alternatively, you can type the date in the **Start** or **End** fields by writing the date you would like to select in the following format: mm/dd/yyyy and then click **Refresh** to process the request.
- Refresh Select this command to refresh the log to reflect the most current items added.
- Flow Allows you to filter from the following categories: Receive, Prepping, Cooking, Holding and Serving. Select View All to see temperatures taken in all categories.
- Export/Print Provides a drop-down screen that allows you to print the most current list of items.
 - **Print** Allows you to print out the listed temperatures.
 - Excel View current temps in Excel format.
- **Batter Levels** Displays battery level of Shield(s).

Site	Step	ltem	Temp	Time	L/B	Result	Action	User
Local High School	Cooking	Pizza	163	12/18/2009 12:51 pm	1	High	Cook Less Time	User
Local High School	Cooking	Tonys Pepperoni	186	12/18/2009 12:44 pm	1	Pass		User

- Site Indicates the name of the site.
- Step Flow of Food step.
- Item Indicates the name of the item.
- Temp Indicates the temperature of the item.
- **Time** Indicates the time the temperature was taken.
- L/B Indicates Line or Batch number for the item.
- Result Indicates if temperature passed, was high, or low.
- Action Corrective Action
- User Name of user that took the temperature

REPORTS



The **Alert History** tab lists all pieces of equipment and how many times there has been an alert for each. (Equipment with multiple alerts may indicate need for maintenance)

	ALPORTS CALINEAR		Alert History provides a sur alert history.	nmary of al	i the equ	ipment at the	e sele
Alert History Not	tes Alert Levels and Actio	ns SMAP	RT Guard Logs In Range	SMAR	T Shield*	* Calibration	3.6
All Types 🗸 🗸	Start 02/09/2010 C End	02/16/2010	All Categories	Y Print	Pert	formance Re	eport
Site	Description	Alerts	Date	Туре	Temp	Limit	
Local High School	Outdoor Walk-In Freezer	6	11/30/2009 08:56 am	High	37	32	
Local High School	Walk-In Freezer	0	11/30/2009 11:21 am	High	48	42	
Local High School	Reach-In Refrigerator	0	11/30/2009 09:56 am	Low	24	29	
Local High School	Walk-In Beverage Cooler	0	11/30/2009 08:22 am	High	52	32	
Local High School	Walk-In Refrigerator	0	11/30/2009 02:56 am	N/A	74	32	
Local High School	Line 1 & 2 Milk Cooler	0	11/30/2009 08:45 am	LowB	27	32	
Local High School	Line 3 & 4 Milk Cooler	4					
		MAGE	alert history.	1003 U	301111	ury or c	ni nie equipinent ni

.....

Search Options and Button Description:

- All Types Allows you to select from a drop-down menu and select which kind of site you would like to review the Alert History for.
- Start and End Select the range of time you wish to review the alert history. The calendar icon next to the Start and End fields allow you to select the date from a drop-down calendar.
- All Categories Select from a dropdown menu to choose the category you wish to view in the alert history.
- **Print** Select this command to print the Alert History.
- **Performance Report** Allows you to view a Location Summary, Equipment Summary and Flow of Food Summary for the last 30 days.

Participation of the second	•	01/25/201		
		Numb	er of Loca	ations: 6
Loc	ation Summary			
Location	Guards	Shields	Temps	Alerts
Local High School	4	1	11,765	
Local High School	6	1	17,650	2
Local High School	4	1	8,828	
Local High School	19	6	43,296	8
Local High School	13	2	38,270	10
Local High School	4	1	11,784	
Totals	50	12	131,593	20
Equi	pment Summary			
Category		Count	Temps	Alerts
reezer 1				
Milk Cooler	14	34,946	9	
Reach-In Cooler		18	46,322	4
Refrigerator		3	8,185	
Walk in Freezer		7	19,929	
Walk In Refrigerator		7	19,271	7
Totals		50	131,593	20
Flow	of Food Summary			
Description			16	
Number of temperatures taken for the flow of food:				1070
Number of temperatures out of range for flow of food:				411
Number of food items that were over cooked:				220
Number of corrective actions performed:				411
Top 10 food items that were over cooked:				
Pizza at 175, Nacho Cheese at 181, Chicken Nuggets Canned Fruit at 50, Sliced Tomatoes at 42, Pizza Dip		186 , Chicke	n Sandwich a	at 179 ,
SMART Temps * Office 877-272-31	11 * Fax 574-257-7777 * w	wv.smart	temps.co	om
0	Internet Protected Mode: On			100%

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Site	Description	Alerts	Date	Туре	Temp	Limit
Local High School	WI Freezer	6	11/30/2009 08:56 am	High	37	32

Category Descriptions:

- Site Name of the site where the monitoring equipment is located.
- **Description** Unique description of the equipment being monitored.
- Alerts Number of Alerts recorded.
- **Date** Date the alert was recorded.
- Type High, Low, or N/A alert
- **Temp** Temperature that the device recorded for the alert.
- Limit Limit the threshold is set at

The **Notes** tab displays all the alerts sent out as well as manual notes entered by users on each piece of equipment.

		INT SYSTEM	1		
Site	Demo 🔻 Group: Comm	unity Schools	Site: Local High Sc	hool	Read Only Mode
	X X	ORTS CALIBRATION AND AND AND AND AND AND AND AND AND AN	Monitor Notes will displa responses.	1	e equipment for the selected location inclu Calibration
51	MART Guard Notes	lert Responses			
Sea	rch:	Start 02/09/2010 🖸 End	02/16/2010 C Export/Print	t•	
	Location	Guard	Time	Author	Comments
ŧ	Local High School	Line 3 & 4 Milk Cooler	02/11/2010 01:30 p	m SystemUser	Notes are not displayed
±	Local High School	Line 3 & 4 Milk Cooler	02/11/2010 01:30 p	m SystemUser	Notes are not displayed

Notes > SMART Guard Notes - Allows you to view the notes and alerts for each piece of equipment.

ALERTS TEMPS	REPORTS CALEMEAN MINIST
Alert History Notes	Alert Levels and Actions SMART Guard Logs In Range SMART Shield ** Calibration
SMART Guard Notes	Alert Responses
Search:	Start 02/08/2010 C End 02/15/2010 Export/Print -

Search Options and Button Description:

- Search Allows you to type in a key search term for specific results.
- Start and End Select the range of time you wish to review the notes. The calendar icon next to the Start and End descriptors allows you to select the date from a drop-down calendar.
- Export/Print Drop-down menu allows you to print Monitor Notes or Alert Response Notes.

	Location	Guard	Time	Author	Comments
±	Local High School	Line 6 Refrigerator	02/08/2010 02:45 pm	SystemUser	Phone s
Ð	Local High School	Line 6 Refrigerator	02/08/2010 02:45 pm	SystemUser	Email se

Category Descriptions:

- Location- Name of the site.
- **Guard** Equipment name.
- **Time** Time the monitor notes were added.
- Author Name of the user who wrote the Monitor Notes.
- Comments Type of notification was used.

Note: You may expand the comment to read entire message by clicking on the "+" in the far left column.

Notes > Alert Responses - Allows you to view any responses left from monitor alerts.

ALERTS TEMPS	REPORTS CALINEAR	RINLES		
Alert History Note	s Alert Levels and Act	ions SMART Guard Logs	In Range	SMART Shield™ Calibration
SMART Guard Notes	Alert Responses			

Search Options and Button Description:

- Search Allows you to type in a key search term for specific results.
- Start and End Select the range of time you wish to review the notes. The calendar icon next to the Start and End fields allow you to select the date from a drop-down calendar.
- Export/Print Drop-down menu allows you to print Monitor Notes or Warning Notes.

	Location	Guard	Time	Author	Comments
Ð	Local High School	Line 6 Refrigerator	02/08/2010 02:45 pm	SystemUser	Phone s
Ð	Local High School	Line 6 Refrigerator	02/08/2010 02:45 pm	SystemUser	Email se

- Location Name of the Site.
- Guard Equipment name
- **Time** Time the user's monitor notes were added.
- Author Name of the user who wrote the Monitor Notes.
- Comments Response text or link to audio file (if phone response)

The Alert Levels and Actions tab illustrates how your alerts are currently set up.

Site Demo Group:	Community Schools		Aler			h School tions provide	es a summary of th	✓ Read O ne alert levels	
Alert History Notes	Alert Levels and Acti	ions	SMART	Guard L	ogs	In Range	SMART Shield**	Calibration	
All Types 🗸 🗸	All Categories 💌	Print							
Site	Description	High	Low	NA	LB	High Acti	on Low Action	NA Action	LB Action
Local High School	Outdoor Walk-In Freezer	20	-20	120	25	2			
Local High School	Walk-In Freezer	20	-20	120	25	2			
Local High School	Reach-In Refrigerator	46	20	120	25	2			
Local High School	Walk-In Beverage Cooler	46	20	120	25	2			
Local High School	Walk-In Refrigerator	46	20	120	25	2			
TEMPS	ETOTAS CALINDAR	5.0	NUES	equi	pment				

Search Options and Button Description:

- All Types Allows you to select, from a drop-down menu, the type of site for which you would like to view the alert history.
- All Categories Provides a drop down list of categories by which to sort.
- **Print** Select to open a printable list of the Alert Levels and Actions.

Local High School RI Freezer 35 -20 120 20 1	Site	Description	High	Low	NA	LB	High Action	Low Action	NA Action	LB Action
	Local High School	RI Freezer	35	-20	120	20	1			

Category Descriptions:

- Site Name of the site where the monitoring equipment is located.
- **Description** Description of the location of the monitoring equipment.
- **High** The high temperature threshold for a specified device and at a specified site.
- Low The low temperature threshold for a specified device and at a specified site.
- N/A Number of minutes of inactivity before alert is sent.
- L/B Percentage battery will reach before alert will be sent
- High Action Lists number of actions assigned to high temperatures.
- Low Action Lists number of actions assigned to low temperatures.
- N/A Action Lists number of actions assigned to no activity.
- L/B Action Lists number of actions assigned to low battery.

Green signifies alerts are On **Red** signifies alerts are Off

			·
High	Low	NA	LB
35	-20	120	20
32	-20	120	20
49	32	120	20
49	32	120	20
49	32	120	20

Note: You can double click a piece of equipment and view the actions that will be taken under the "Summary" tab.

The **SMART Guard Logs** tab allows you to choose which previous log (site and month) you would like emailed to you in an Excel format.

SMAR	MANAGEMENT SYSTEM		/	
Site Demo + Group	Community Schools	Y Site: Loca	al High School	Y Read Only I
Alert History No	Alert Levels and Actions	Use this page t		a delimiled log file for the select T Shield™ Calibration
All Types	Log Month: January 2010	Email: johndoe	@smart-temps.com	Email Selected Sites
🗖 Туре	Location			
Elementary	Local High School			
Elementary	Local High School			
Elementary	Local High School			
High	Local High School			

	TEMPS	REPORTS		Use this page to	seno a zippeo	a, comma de <mark>limited log tile for the sele</mark>
Alert History	Notes	Alert Lev	els and Actions	SMART Guard Logs	In Range	SMART Shield™ Calibration
All Types	¥	Log Month:	January 2010	Email: johndoe@	smart-temps,	com Email Selected Sites
Туре		Location				

Search Options and Button Description:

- **All Types** Allows you to select from a drop-down menu and select which kind of site you would like to review the monitoring logs for.
- Log Month Allows you to select the logged month you wish to view. To choose, click the calendar icon.
- Email Enter the email you wish to have the monitoring logs sent.
- Email Selected Sites After selecting the site(s) you would like, click this button to send the logs to the email address provided.

High Local High School Elementary Local High School	Туре	Location
Elementary Local High School	High	Local High School
	Elementary	Local High School

- **Type** Lists the type of the location.
- Location Name of the site where the temperature monitoring device is located.

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The **In Range** tab provides a graphical report, showing the percentage of time the SMART Guards are in range.

		In Range provid	les a <mark>g</mark> raphic	al view of the amount of time during the	selected data
Alert History Notes	Alert Levels and Actions	SMART Guard Logs	In Range	SMART Shield™ Calibration	
Description	Start 02/09/2010	End 02/16/2010 🔄 Al	I Categories	Y Print	
Site	Category	Description	%	Percent	
Local High School	Walk in Freezer	Outdoor Walk-In Freezer	96		
Local High School	Walk in Freezer	Walk-In Freezer	100		
Local High School	Refrigerator	Reach-In Refrigerator	100		
Local High School	Refrigerator	Walk-In Beverage Cooler	100		
Local High School	Walk In Refrigerator	Walk-In Refrigerator	100		
Local High School	Milk Cooler	Line 1 & 2 Milk Cooler	77		
Local High School	Milk Cooler	Line 3 & 4 Milk Cooler	47		
Local High School	Milk Cooler	Line 5 Milk Cooler	100		
TEMPS			Range pr	ovides a graphical view of th	ie amount of time

Search Options and Button Description:

- Description Allows you to search a description within a category.
- Start and End Select the range of time you wish to review the reports. The calendar icon next to the Start and End fields allow you to select the date from a drop-down calendar.
- All Categories Allows you to sort from a list of categories.
- **Print** Allows you to print the report.

Site	Category	Description	%	Percent
Local High School	Freezer	RI Freezer	100	

- Site Name of the site where the monitoring equipment is located.
- Category Name of the category for the monitoring equipment.
- **Description** Description of the device.
- % Percentage of time temperatures were in range.
- Percent Graph of time temperatures were in range.

The SMART Shield Calibration tab records when a Shield was calibrated and by which user.

Site Demo - Group:	Community Schools	Y Site: Lo	cal High Schoo	d	Read Only M
Alert History Note	s Alert Levels and Actions	SMART Guard Logs	In Range	SMART Shi	eld™ Calibration
Start 11/18/2009 📑 E	nd 02/16/2010 🖪 Print				
Site	User	Description	Recorded	Adjusted	Date
Local High School	User	SMART Shield	ignored		02/16/2010 10:37 am
Local High School	User	SMART Shield	ignored		02/16/2010 10:23 am
Local High School	User	SMART Shield	ignored		02/16/2010 10:21 am
Local High School	User	SMART Shield	ignored		02/16/2010 10:16 am
Local High School	User	SMART Shield	ignored		02/16/2010 10:10 am
Local High School	User	SMART Shield	ignored		02/16/2010 10:09 am
Local High School	User	SMART Shield	ignored		02/16/2010 10:01 am
Local High School	User	SMART Shield	ignored		02/16/2010 09:39 am
Local High School	User	SMART Shield	34	32	02/16/2010 08:49 am
Local High School	User	SMART Shield	ignored		02/16/2010 09:17 am



Search Options and Button Description:

- Start and End Select the range of time you wish to review the SMART Shield Calibration. The calendar icon next to the Start and End descriptors allows you to select the date from a drop-down calendar.
- **Print** Print calibration report for the date range selected.

Site	User	Description	Recorded	Adjusted	Date
Local High School	User	SMART Shield	50	32	12/18/2009 11:05 am
Level Web Coheel		CMART Chiefd	in a second		40/40/2000 44-04

- Site Name of the site where the SMART Shield is located.
- **User** Name of the user who used the SMART Shield.
- **Description** Description of the SMART Shield.
- **Recorded** Log of the temperature recorded.
- Adjusted Log of adjusted temperatures.
- Date Date the temperatures were logged.

CALENDAR



The Assign Weeks tab allows you to set the menu for each week on the Calendar.

Assign Weeks	Daily	All Weeks	Week 1			
Start Week: 12/21/2	009 📑 1	End Week: 03	/15/2010 📑	Refresh Weeks	Save Assignments	Copy to Sites

Search Options and Button Description:

- Start Week Date of beginning menu.
- End Week Date of last menu.
- Refresh Weeks Refreshes page to reflect date range selected.
- Save Assignments Saves weekly menus after they have been assigned.
- Copy to Sites Used to duplicate and save the food menu to multiple locations. (When you click Copy to Sites a pop-up menu will appear and prompt you to select the Type of site location. Once you choose, check the boxes of the sites you wish to duplicate and click Copy to the Selected to copy the information to your desired sites.)

Week	Cycle Week	
12/21/2009	Skipped 🗸	

Copy to Sites	×
Туре:	
s High L Elementary Middle Admin Other Local High School Local High School	* (Ξ)
Local High School	-
Copy to Selected Cancel	

Category Descriptions:

- Week Indicates date the week starts. (Always displays the Monday of each week)
- Cycle Week Indicates which cycle you wish to run for the specified week.
- Selecting Skipped allows you to account for time when the menu is not being used, such as holiday breaks, etc.

Iohn Doe + Group: Community Schools 🗸 Site: L	ocal High School 🗸					
LLETS TEAMS						
Assign Weeks Daily All Weeks Week 1	John Doe - Group: Community Schools	Y Site: Local High S	chool	×		
tart Week: 12/21/2009 C End Week: 03/15/2010 Refresh Weeks		Maria and Andrews			and the second se	
Veek Cycle Week		Select the star other locations	CRAADC	TEMPO		
2/21/2009	ALERTS TEMPS REPORTS CALINAL MAN		DIARAK	NAGEMENT SYSTEM		
2/28/2009	Assign Weeks Daily All Weeks Week 1	1.10	Doe • Group: C		V Site: Local High School	~
01/04/2010	The second	20082202	Doe • Group: C		Site: Local right School	
01/11/2010	Start Week: 12/21/2009 End Week: 03/15/2010	Refresh Weeks S	1. 10° - 70		Select the start and end week then click 'Refi	raab Weeks! A
01/18/2010	Week d December 2009 -		Tibr. prom		other locations.	esh weeks. A
01/25/2010	12/21/2009 S M T W T F S	ALEI	TEMPS	REPORTS CALIMIAN RUNALS		
02/01/2010	12/28/2009 29 30 1 2 3 4 5		ign Weeks Da	ily All Weeks Week 1		
12/08/2010	01/04/2010 6 7 8 9 10 11 12					
02/15/2010	01/11/2010 13 14 15 16 17 18 19	Start	Week: 12/21/2009	🕒 End Week: 03/15/2010 📑 Re	fresh Weeks Save Assignments Copy to S	lites
12/22/2010 13/01/2010	20 21 22 23 24 25 26	Wee		Cycle Week		
3308/2010	01/18/2010 27 28 29 30 31 1 2 01/25/2010 3 4 5 6 7 8 9		1/2009	Skipped		
3/15/2010	02/01/2010	1000				
33/32010	02/08/2010 Today	12/2	3/2009	Skipped		
	02/15/2010	01/0-	1/2010	Week 1		
	2-01-01-01-01-00-01-01-01-01-01-01-01-01-	01/1	1/2010			
	02/22/2010					
		01/1	3/2010			

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The **Daily** tab is used to view, add, or remove items assigned to that day (includes items from cycle week and/or all weeks). Use this tab when making a one-time change to the menu that you do not want duplicated the next time you are using the assigned week.

	APS.	2/1-			
Site Demo 👻 Group: Community	Schools	Y Site: Local High School Y Read Only Mod			
ALERTS TEMPS AIPORT	eeks Week 1	wild Week 2 Week 3			
Date: 02/16/2010 Add Ite	em:	Create New Item			
Serving Line: All		Baked Fries			
Food Name	Source	Batches: 1			
V Baked Fries	Food Cycle	Meal Period: Lunch			
Canned Fruit	Food Cycle				
Cheese Stick	All Weeks	Line 1:			
Chicken Nuggets	All Weeks				
Chicken Nuggets	Food Cycle				
Corn Dog	Food Cycle				
Mik	Food Cycle				
Milk	All Weeks				
🔲 Sausage Egg Cheese Muffin	Food Cycle				
String Cheese	Food Cycle				
Yogurt	Food Cycle				
Yogurt	All Weeks				
Remove Checked		Save Changes			

Assign Weeks Daily	All Weeks	Week 1
Date: 12/21/2009	Search Item:	Create New Item

Search Options and Button Description:

- Date Click the calendar icon to choose the date you wish to change your menu items.
- Search Items Use this field to search items listed under the Daily tab.
- Create New Item Select this command to create a new item to your Daily selection.
 - Once you select **Create New Item** a pop-up screen will show to enable you to enter the new information for the item. (See create new item section)

Category Descriptions:

- **Serving Line** Sort items by serving line they are assigned to.
- Food Name The full name of the item.
- Source
 - (Food Cycle Item part of cycle week entry)
 - (Daily Item item entered only for that day)
 - (All weeks Item assigned to all weeks)
- Batches Number of batches being prepared.
- **Meal Period** Period food will be served.
- Line Serving line item will appear on (All lines are checked by default).

Serving Line: All			
Food Name	Source	Batches:	1
Baked Fries	Food Cycle	Meal Period:	Lunch 💌
Canned Fruit	Food Cycle	Line 1:	7
Cheese Stick	All Weeks	Line I.	V
Chicken Nuggets	All Weeks		
Chicken Nuggets	Food Cycle		
Corn Dog	Food Cycle		
Milk	Food Cycle		
Milk	All Weeks		
Sausage Egg Cheese Muffin	Food Cycle		
String Cheese	Food Cycle		
Yogurt	Food Cycle		
Yogurt	All Weeks		

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Note: To remove an item that was added, place a check mark in the box to the left of the item and then click on the **Remove Checked** button on the bottom left of the screen.

	Food Name	Source	Batches:	1
1	Baked Fries	Food Cycle	Meal Period:	Lunch
	Canned Fruit	Food Cycle	Line 1:	
	Cheese Stick	All Weeks	Line 1:	V
	Chicken Nuggets	All Weeks		
	Chicken Nuggets	Food Cycle		
	Corn Dog	Food Cycle		
	Milk	Food Cycle		
	Milk	All Weeks		
	Sausage Egg Cheese Muffin	Food Cycle		
	String Cheese	Food Cycle		
	Yogurt	Food Cycle		

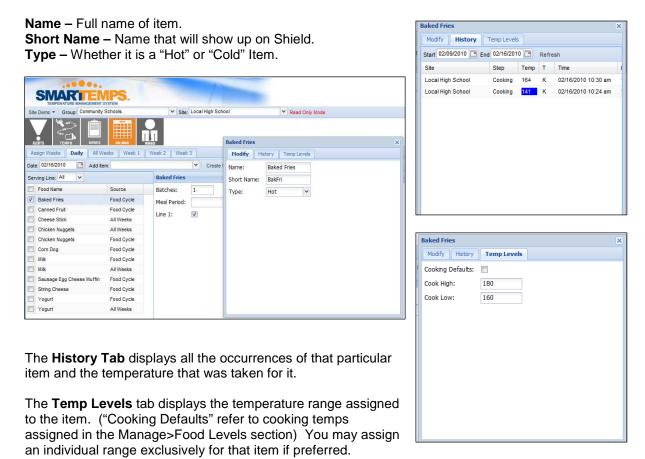
To create a new item for the menu, simply click on the Create New Item button. A pop up box will appear. Complete the required fields and save changes.

- **Name** The full name of the new item being added.
- Short Name An abbreviated name of the new item being added. Note: This is the name that will appear on your SMART Shield devices. (ex. Chicken Nuggets = Chix Nug)
- **Type** Enter if food is a hot or cold item.
- Cancel Changes Select this to cancel creating a new menu item.
- Save Changes Select this to save your new menu item. Note: Remember to save changes once you have created a new food item. Once you save the changes, your item will become searchable.

SMARTE				
	IDC		-	a second s
TEMPERATURE MANAGEMENT	SYSTEM			
Site Demo + Group: Community	Schools	❤ Site:	Local High S	chool Y Read Only Mode
		0		
	/eeks Week 1	Week 2 Week	3	
Date: 02/16/2010 Add it	em		✓ Creat	te New Item
Serving Line: All		Baked Fries		
Food Name	Source	Batches:	1	Create Food Item
Baked Fries	Food Cycle	Meal Period:	Lunch	Name:
Canned Fruit	Food Cycle	Line 1:	V	Short Name:
Cheese Stick	All Weeks	Line 1:	1	
Chicken Nuggets	All Weeks			Type:
Chicken Nuggets	Food Cycle			
Corn Dog	Food Cycle			
Milk	Food Cycle			Cancel Changes Save Changes
🗐 Mik	All Weeks			
Sausage Egg Cheese Muffin	Food Cycle			
String Cheese	Food Cycle			
Yogurt	Food Cycle			
Vogurt	All Weeks			

Note: Once an item is created, it will be available to other sites throughout the district.

To view details of an item at any time you may double click on an individual item (and edit if you have director permissions):



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The All Weeks tab displays food items that will appear on the menu consistently every week.

	PS.	21			
Site Demo + Group: Community Sc	nools	Site: Local High School	🕶 Read Only Mode		
		Search for food items to add to	to each day under the selected food cycle or click Create New item. Batches and Line number can be changed for each row after the item has bee added.		
Assign Weeks Daily All Week	cs Week 1 We	leek 2 Week 3			
All Days Monday Tuesday	Wednesday Th	hursday Friday			
Add Item:	Y Creat	te New Item			
Serving Line: All	Cheese Stick				
Food Name	Name Batches: 1				
Cheese Stick	Meal Period: Breakfast 🗸				
Milk		V			
Yogurt		121			

Assign Week	s Daily All Weeks Week 1
All Days	Monday Tuesday Wednesday Thursday Friday
Search Item:	✓ Create New Item

Search Options and Button Description:

- All Days Any items entered in this tab will show up every day.
- Monday Any item entered in this tab will show up every Monday.
- Tuesday Any item entered in this tab will show up every Tuesday.
- Wednesday Any item entered in this tab will show up every Wednesday.
- Thursday Any item entered in this tab will show up every Thursday.
- Friday Any item entered in this tab will show up every Friday.
- Search Items Use this field to search items listed in the database.
- Create New Item Allows you to add more items to your food database.
 - Once you select **Create New Item** a pop-up screen will show to enable you to enter the new information for the item (See create new item section).

Serving Line: All	Cheese Stick	
Food Name	Batches:	1
Cheese Stick		Breakfast 💌
Milk		
Yogurt	Line 1:	V

- Serving Line Sort items by serving line they are assigned to.
- Food Name The full name of the item.
- Batches Number of batches being prepared.
- Meal Period Period food will be served.
- Line Serving line item will appear on (All lines are checked by default).

MANAGE



The Alerts tab allows you to set your desired alerts for each piece of equipment.

	1/1-	
Site Demo + Group: Community Schools	Y Site: Local High School	Y Read Only Node
	Check equipment on the left column then s	select Set Levels. Use the right column to select the actions for each alert type or change the alert threshold value.
Alerts Site Profiles Food Levels Vendors	SMART Shields™ Users Login History	
Category: All Categories		
SMART Guards	Alert Levels	
Set Levels Set Time Restriction	Select monitors, then click "Set Levels".	
Site Description		
Local High School Walk-In Freezer		
Local High School Walk-In Refrigerator		
Local High School Milk Cooler		
Local High School Reach-In Cooler		
Advanced Tools •		
ALERTS TEMPS		
Alerts Site Profile	s Food Levels	Vendors SMART Shields** Users Login History
Category: All Categorie	s 🗸	

Search Options and Button Description:

• **Category** - Select from a drop-down list of categories to view the different kinds of equipment. You may also choose **All Categories** to view all monitors.

Alerts Site Profiles	Food Levels Vendors	SMART Shields™ Users Login History
Category: All Categories	¥	
SMART Guards		Alert Levels
Set Levels Set Time R	estriction	Select monitors, then click "Set Levels".
Site	Description	

Category Descriptions:

- SMART Guards Displays monitors present at the site.
- Alerts levels Displays alert levels and actions of selected monitors.
- Set Levels Once Guard(s) are selected this button takes you to the next step of assigning alerts.
- Set Time Restriction Allows you to turn alerts off or on for specific hours during the day.

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Setting Alert Levels (Directors Only)

To Set Levels follow these steps:

- 1. Check the box of the monitor(s) you wish to edit and select Set Levels
- Under Alert Levels choose the values you wish to set for each of the following alerts (Make sure you choose similar equipment before adjusting the values. Example: All refrigerators or all freezers. You do not want to assign the same values to both refrigerators and freezers)
 - **High** The highest temperature value your monitor will be allowed to reach before you receive an alert.
 - **Low** The lowest temperature value your monitor will be allowed to reach before you receive an alert.
 - o N/A The number of minutes of inactivity (no temperatures sent) before an alert is sent.
 - Low Battery The percentage of battery left before alert is sent.
- 2. Next select the people you would like the system to contact if an alert is necessary by checking the appropriate boxes.
 - You may select more than one person or alert action during this time.
 - If you do not see a person listed in this area please add a user by going to the **Manage > User** tab and create a new user.
 - If you have the person listed, but need to add another form of contact, double click on the person and create another form of contact for them. (Refer to user options section) (You will also need to refresh the page after making a change by clicking on the Manage icon again)

Alert Levels

High Value: 35

Low N/A Low Batt

Change Value Save Actions

3. Once you have selected the appropriate persons click on the Save Actions button.

Site Demo 🔹 Group: C	ommunity Schools		Y Site: Lo	cal High School	✓ Read O	nly Mode		
				ent on the left column then sele	ct Set Levels. Use	the right column to select th		
Alerts Site Profiles	Food Levels Vendor	s SMAR	T Shields™	Users Login History				
Category: All Categories	¥							
SMART Guards		Alert	Alert Levels					
Set Levels Set Time	Restriction	High	Low N	I/A Low Batt				
Site	Description	Value:	20					
Local High School	Walk-In Freezer		Name	Phone/Email	Alert Time	Call Order		
Local High School	Walk-In Refrigerator		User	email@hidden.com	Always			
Local High School	Milk Cooler		User	email@hidden.com	Always			
Local High School	Reach-In Cooler		User	email@hidden.com	Always			
			User	email@hidden.com	Always	1		
			User	emai@hidden.com	Always			
		17	User	email@hidden.com	Always			

High	Low	N/A Low E	Batt	
Value:	-20	Change Value	Save Actions	An alert is inactive
Alert	Levels			
High	Low	N/A Low I	Batt	
Value:	120	Change Value	Save Actions	An alert is inactive.

Search Options and Button Description:

- Value The number in this field represents the current value/temperature. (If this is blank, the value has either not been assigned or **does not** match the selected pieces of equipment)
- **Change Value** Select this command to save the new value/temperature.
- Save Actions Remember to select this command to save any value/temperature changes you make.

Note: If you see a message stating "An alert is inactive," one or more of the selected pieces of equipment have alerts that are inactive at the current time. (See setting alerts inactive/active)

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	Name	Phone/Email	Alert Time	Call Order
	User	email@hidden.com	Always	
172	Uses	and the second	Alternation	

Category Descriptions:

- Name Name of person being contacted.
- Phone/Email Phone Number or Email address to contact.
- Alert Time Used if contact has restricted hours.
- **Call Order** Order of importance for call system only.

Marking alerts "Inactive" or "Active" allows you to disable or enable alerts easily during days when equipment will be shut down.

ALCE 10 IL MP 0	Later March
Alerts Site Profile	s Food Levels Vendors
tegory: All Categories	s 🗸
MART Guards	
et Levels Set Time	Restriction
] Site	Description
Local High School	Walk-In Freezer
Local High School	Walk-In Refrigerator
Local High School	Milk Cooler
Local High School	Reach-In Cooler
Set selected activ	re status
dvanced Tools -	

To make alerts Inactive or Active:

- 1) Choose the piece(s) of equipment you would like to change.
- 2) Click on the "Advanced Tools" button on the bottom left of the screen.
- 3) Choose "Set selected active status."

Ca S

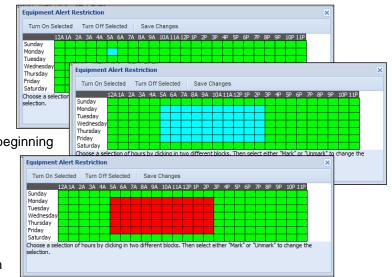
4) Select the alerts you would like disabled by un-checking them and clicking the "Save Changes" button.

Note: Only the alerts that are left checked will be active for the selected pieces of equipment.

Setting Time Restrictions On Alerts

To Set Time Restrictions follow these steps:

- Check the box of the monitoring device(s) you wish to set time restrictions for from the Monitor List.
- 2. Click the Set Time Restriction button.
- 3. Determine the time restrictions by marking the **Equipment Alert Restriction** grid.
 - Click on the box that pertains to the beginning on the restriction.
 - Then click on the box for the end of the restriction.
 - You should then notice the grid highlighted light blue within the selected time range.
 - Click the Turn Off Selected to turn alerts off for that time (Boxes will turn red).



- Click the **Turn On Selected** to turn alerts on for the time (Boxes will turn green).
- Be sure to click on the **Save Changes** button when finished.

The Site Profiles tab allows you to view and edit calibration reminder days, number of serving lines in a site, and number of rotation weeks in a site. (Director Only)

After selecting a site form the Site: drop down menu:



- **Calibration Days** Indicates the number of days in between required calibrations for the SMART Shield. (SMART Guards do not need to be calibrated)
- Serving Lines Indicates the number of serving lines.
- Weeks Number of weeks that are available for rotation. Note: Changes in this field will be visible when you click the Calendar icon at the top of the page.
- Allow Manual Flow Entry Gives users ability to manually enter temps into site if unable to use Shield (ie. Network is down, power is out, etc.).

Save Changes

Note: Always make sure to click on the **Save Changes** button on the bottom of the screen after editing any of the categories.

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The Food Levels tab allows you to edit Flow of Food specifics (Directors Only)

After expanding the **Hot**, **Cold**, or **Frozen** folder and selecting a **Flow of Food** step you will see the Default Thresholds appear. This area is where you can edit the default temperatures allowed for each Flow of Food step.

Note: Be sure to click on the **Save Changes** button at the bottom of the screen after editing.

You can also edit the Corrective Actions from this area. By clicking on the **Corrective Actions** tab and then selecting the Flow of Food you would like to edit, all the current corrective actions will appear.

To remove a corrective action, simply check the action and click on the **Remove Selected** button.

	S				-
Site Demo + Group: Community Schoo	ls	_	Y Site:	Local High S	School
	Vendor	S SMA	Select a f	0	category on the left th
Flow of Food	Thresh	olds	Corrective	Actions	
Hot Cooking Holding Holding Serving Receive Cold Fozen	High: Low:	180 135			

SMARTEMP TEMPERATURE MANAGEMENT SYSTEM	S .		/	
Site Demo + Group: Community School	s	Y Site: Local	High School	✓ Read
			food category on the left	then use the right p
Alerts Site Profiles Food Levels	Vendors S	MART Shields™ U	sers Login History	
Flow of Food	Thresholds	Corrective Action	5	
🖃 Hot	Name	Conditio	n Action	
Cooking	Continue Co	oking Low	Alert	
E Holding	Cook Less 1	2511 CT100	Alert	
E Receive	ReTemp	Both	Take ten	np again
E Cold				

To add an action, click on the **Add Action** button and a pop up box will appear.

Add Corrective	Action	×
ActionName:		
Condition:	When temp is out of range	~
Action:	Note	~
Close Save		

Search Options and Button Description:

- Action Name The phrase you would like to show up on the SMART Shield.
- Condition When you would like the action to be prompted to the user (Too Hot, Too Cold, or both).
 - Action What type of action would you like the SMART Shield to take.
 - Alert Will create an alert on web site for corrective action.
 - o Ignore Will only display corrective action under Temps icon.
 - **ReTemp –** Prompt user to immediately take temperature again.

The Vendors tab is used to assign vendors to sites for the Receiving step of the Flow of Food. (Director Only)

-					1		
S	TEMPERATURE MA	NAGEMENT SYSTEM	5.				
Site Den	no • Group:	Community School	s	Y Site: L	ocal High S	chool	▼ Read Only Mode
ALLETS	GT CANPS	RIPARTS LA		Select a ver	idor on the	left to modify or c	click 'Create Vendor' as the bottom left.
Alerts	Site Profiles	Food Levels	Vendors	SMART Shields™	Users	Login History	
Food Ve	endors						
Туре	Vendor		_				
Cold	Gordon Food	Service					
Cold	School Driver						
Cold	Smith Dairy						
Cold	Van Eardon						
Frozen							
Frozen	0.0000000000000000000000000000000000000						
Frozen							
Frozen							
Hot	Dominos						
Hot	Jets Pizza						
Hot	School Driver						

Creating a vendor:

- 1. Click on the Create button in the bottom left corner
- 2. Fill in the required fields.
 - a. **Type** Select whether the vendor delivers hot, cold, or frozen items.
 - b. **Description** Name of Vendor.
 - c. **Short Name –** Name to appear on Shield for vendor.
- 3. Click on the Create Vendor button.

Assigning a vendor:

- Once a vendor has been created, it needs to be assigned to a location before it will show up on the Shield. Select the vendor form the Food Vendors Section.
- 2. Check mark the sites you would like to assign the vendor to.
- 3. Click on the **Save Assignments** button on the bottom of the screen.

Food V	endors	A	ssign Loca	tions		
Туре	Vendor	Se	lect Sites	All Ty	/pes	v
Cold	Gordon Food Service		Туре		Site	
Cold	School Driver	V	Elementa	ry	Local High So	chool
Cold	Smith Dairy		Elementa	ry	Local High So	chool
Cold	Van Eardon		Elementa	гy	Local High So	chool
Frozen	Gordon Food Service	V	High		Local High So	chool
Frozen	Little Penguin	V	Middle		Local High So	chool
Frozen	School Driver		Elementa	ry	Local High So	chool
Frozen	Van Eardon					
Hot	Dominos					
Hot	Jets Pizza					
Hot	School Driver					

Create Vendor		×
Туре:	······	
Description:		
Short Name:		
Create Vendor		

To delete a vendor, click on the vendor name, then click on the **Delete** button at the bottom of the page.

To rename a vendor, click on the vendor name, then click the **Rename** button and complete the required fields followed by clicking the **save Changes** button.

Create	Delete	Rename	
Rename Vend	or		×
Description:	School Driv	ver	
Shortname:	School Driv	ver	
Save Change	s		

The SMART Shields tab displays the users and lines assigned to a SMART Shield.

Site Demo + Group: Community Schools	Y Site: Local High Sc	hool Y Read Only Mode				
Alerts Site Profiles Food Levels	RAN RANALGE	n the left then check with Users, Flow of Food, and Serving Lines that y	vou want to appear on the SMART Shiek			
		Login History				
I Cocal High School	Allowed Users Lines					
3 🚞 Local High School 3 🥽 Local High School	Show LoginName	Order				
E SMART Shield	User User	2				
😳 Local High School	User	3				
🛛 🧰 Local High School	User User	100				
🛛 🧰 Local High School						

To assign or remove users from a SMART Shield:

- 1. Choose the SMART Shield you would like to modify from the list.
- 2. Check or Uncheck users, under the **Allowed Users** tab, that you would like to add or remove from the user list.
- 3. If necessary, adjust the order in which users appear on the SMART Shield by assigning order numbers in the **Order** column (The system will use alphabetical order by default).
- 4. Click the Save Changes button when finished.

To assign SMART Shields to specific lines (when using for the serving flow of food step):

- 1. Choose the Shield you would like to modify from the list.
- 2. Click on the Lines tab.
- 3. Check or uncheck desired lines. (The number of serving lines are determined in Manage > Site Profiles).
- 4. Click the Save Changes button when finished.

Handhelds			Allowed	Users Lines
🗄 🧰 Local High School		^	Save Ch	nanges
E	SMART Shield	Ξ	Show	Lines
🕀 🧰 Local High School			1	Line 1
🕀 🧰 Local High School			V	Line 2
🕀 🦳 Local High School				

The Users tab allows you create or edit users for each site. (Directors can create a user at any site in their district; Managers can only create users for their own site)

SMARTEMPS. IEMPERATURE MANAGEMENT SYSTEM					
Site Demo + Group: Community Schools	✓ Site: Local High School ✓ Read Only Mode				
LIEFS TEAMS IN THE ISA OF THE ISA					
Alerts Site Profiles Food Levels Vendor	s SMART Shields ^{**} Users Login History				
User Management	Name				
E Directors	User				
🖃 🔄 Local High School					
 Supervisors Kitchen Managers 					
Staff					
E Handheld Only					
田 🧰 Local High School					
🕀 🧫 Local High School					
🗄 🦲 Local High School					
B Cocal High School					
Local High School Junassigned					
- E Unassigned					

To create a new user:

- 1. Select the site where you would like to create the user.
- 2. Select which permission level you would like to assign the new user (Staff, Kitchen Manager, etc.).
- 3. Click on the Create User button on the bottom of the screen.
- 4. Fill in the required fields from the pop up box.
- 5. Click on the Create User button.

To edit an existing user:

- 1. Select the site of the user you would like to edit.
- 2. Select the current permission level of the user (Staff, Kitchen Manager, etc).
- 3. Double click the users name.
- 4. Edit desired fields.
- 5. Click on **Save Changes** button when finished.

ntacts Roles Logs
•••••

The Login History tab displays the login date and time of every user who viewed the selected site.

Site Demo · Group: C	Community Schools	Y Site:	Local High School	Read Only Mode
		Use Login	History to view a list of users that	t have logged onto the Command Center in the selected data range
Alerts Site Profiles	Food Levels Vendors	SMART Shields™	Users Login History	
Start 02/09/2010 🖸 En	d 02/16/2010 Print			
Site Name	Login Name	Date		
Local High School	User	02/16/2010	12:05 PM	
Local High School	User	02/16/2010	10:59 AM	
Local High School	User	02/16/2010	10:57 AM	
Local High School	User	02/16/2010	10:50 AM	
Local High School	User	02/16/2010	09:24 AM	
Local High School	User	02/16/2010	09:23 AM	
Local High School	User	02/16/2010	09:05 AM	
Local High School	User	02/15/2010	04:31 PM	
Local High School	User	02/15/2010	03:56 PM	
Local High School	User	02/15/2010	03:22 PM	
	User	02/15/2010	02:34 PM	
Local High School				

ALERTS		REPORTS CA		Use Login H	HISTORY TO Y	view a list of users that
Alerts	Site Profiles	Food Levels	Vendors	SMART Shields™	Users	Login History

Search Options and Button Description:

- Start and End Select the range of time you wish to review the Login History. The calendar icon next to the Start and End descriptors allows you to select the date from a drop-down calendar.
- **Print** Allows you to print the selected date range of logins.

Site Name	Login Name	Date
Local High School	User	01/03/2010 04:36 PM

- Site Name Name of site.
- Login Name Name of user that logged in.
- Date Date and time of login.

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